Estate Duty, Trusts and Wealth Structuring

Banking and Financial Regulation

Course Overview

Estate Duty, Trusts and Wealth Structuring: a 5-day professional training course from LTC Consultants, delivered in-classroom across Africa and live online.

What You Will Achieve

- Explain the core principles and current good practice in Estate Duty, Trusts and Wealth Structuring
- Apply practical tools and techniques for Estate Duty, Trusts and Wealth Structuring in your own organisation
- Analyse real-world scenarios and select the right approach with confidence
- Avoid the common pitfalls that undermine Estate Duty, Trusts and Wealth Structuring in practice
- Build a personal action plan to implement what you have learned

Who Should Attend

Finance managers, accountants, analysts, budget holders and professionals responsible for financial planning, control or reporting.

Course Outline

1. Setting the scene: Estate Duty, Trusts and Wealth Structuring in today's organisation
2. Key concepts and the language of Estate Duty, Trusts and Wealth Structuring
3. Frameworks and good practice that deliver results
4. Hands-on application: workshop exercises and cases
5. Problem-solving clinic: participants' real challenges
6. Integrating Estate Duty, Trusts and Wealth Structuring with day-to-day operations
7. Reporting, metrics and demonstrating value
8. Action planning: your first 90 days after the course

Upcoming Dates and Fees

DATES	VENUE	FEE (PER DELEGATE)
2 to 6 Nov 2026	Lagos	**$1,450**
9 to 13 Nov 2026	Pretoria	**$1,650**
16 to 20 Nov 2026	Harare	**$1,650**
23 to 27 Nov 2026	Cairo	**$1,650**
30 Nov to 4 Dec 2026	Windhoek	**$1,450**

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Every delegate receives a Certificate of Attendance. Group and in-house rates available on request.